



# C3FUNDING

COMMUNITY-CENTRIC CROWDFUNDING & EXCHANGES

## 1031 Exchange Pre-Application

Please fill in the requested information below to begin.

- Upon receipt of this information, we will email you an Exchange Application
- If you prefer, you can call us to help complete this form. Please contact us at the information provided below.

### IRS REQUIREMENTS:

- To qualify as an IRS Section 1031 tax-free exchange, the Exchanger must ***NOT*** receive, control, or benefit from funds from the sale of property before receiving title to the property to be received in the exchange.
- To meet this rule, Qualified Intermediary Services / C3Funding receives and retains in a separate bank account all funds with which to complete the exchange.

Please place an “X” before the kind of Exchange you wish to pursue.

Exchanges with special situations that do not fit into the categories and requirements noted below, may still qualify for tax free exchange status even if it does not meet all IRS Safe Harbor rules. Please call for details.

\_\_\_\_\_ **Regular Exchange also known as a Forward Exchange:**

In which the Exchanger sells their “*relinquished*” property first, then purchases “*replacement*” property(s), which they identified within 45 days of the sale and must close on within 180 days of the sale.

\_\_\_\_\_ **Improvement Exchange:**

In which “*replacement*” property acquired needs improvements which must be completed within the 180 days after initial acquisition and before Exchanger takes final title to the improved “*replacement*” property.

\_\_\_\_\_ **Reverse Exchange:**

In which Exchanger provides the funds for the Intermediary to acquire the “*replacement*” property(s) first and then, identifies property to be “*relinquished*” within 45 days of purchase of the replacement property and completes sale of identified, “*relinquished*” property within 180 days after purchase.

1. Name of Exchanger (Person(s) or entity exchanging property):
  
2. Primary contact for this exchange:
  
3. Primary contact's mailing address:
  
4. Primary contact's phone number (please indicate if this is a mobile phone):
  
5. Primary contact's email:

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*Upon receipt of this information, we will send you an "Exchange Application" requesting additional information regarding your exchange. Our team of Certified Exchange Specialist will be available to assist you. Call or email with any questions.*

*exchanges@c3funding.com  
(269) 385-1031*

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